

Haryana Leather Chemicals Ltd.

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info@leatherchem.com

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January 10, 2015

The Bombay Stock Exchange Limited Corporate Relationship Department 01st Floor, New Trading Ring, Rotunda Building P. J. Towers, Dalal Street, Mumbai – 400 001

Reg: Stock Code - 524080 - 31.12.2014.

Dear Sir,

As per the SEBI circular No. CIR/CFD/POLICY CELL/7/2014 dated 15th September, 2014 as regarding amendment to Clause 49 of the Listing Agreement we are to inform you that net worth of our company M/s Haryana Leather Chemicals Limited is Rs. 23,61,06,690 as calculated below as per the last day of the previous financial year:

Paid up Capital:

Rs. 48084700/-

Reserve and Surplus:

Rs. 187021900/-

Total:

Rs. 236106690/-

so our company is exempted under this clause.

This statement is given for the guarter ended December 31, 2014

Thanking you, Yours faithfully,

For Haryana Leather Chemicals Ltd.

SILU NANDA

Company Secretary